# NSQHS Standard 7 Blood Management Definitions sheet – Edition 2



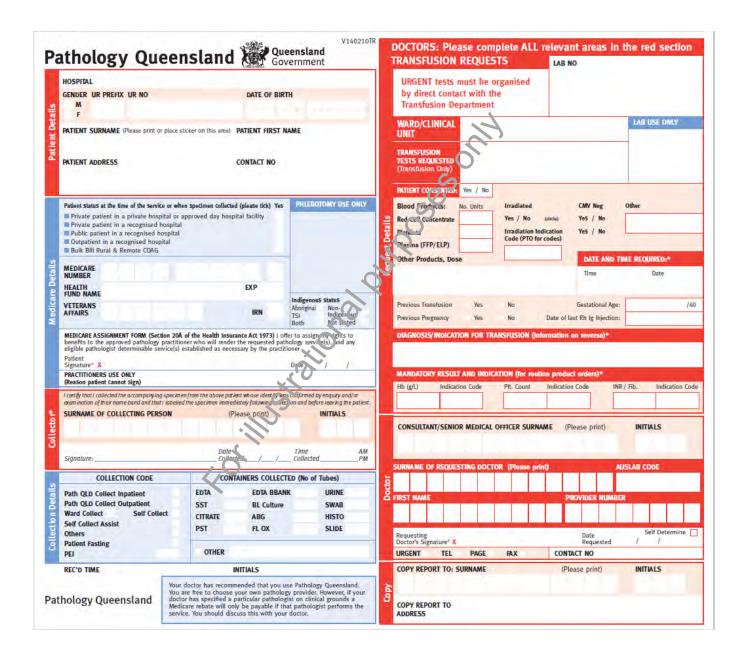
# **Blood Management Audit Tools Definitions**

The following <u>definitions and examples</u> apply to the Blood and Blood Products Audit Tools:

- 1. Pathology Queensland transfusion request form
- 2. Documentation of adverse reaction, blood prescription and transfusion observations
- 3. Patient information sheet
- 4. Blood and blood products transfusion consent
- 5. Surgical consent form
- 6. Refusal or limited consent form
- 7. Advance Health Directive



# 1. Pathology Queensland transfusion request form



# 2. Documentation of adverse reaction, blood prescription and transfusion observations

Examples of documents where information can be found for adverse reaction (Q4.0, Q4.1, Q19.0 and Q19.1 patient audit tool); blood prescription (Q8.0, Q8.1 patient audit tool); and transfusion observations (Q9.0 to Q18.0 patient audit tool) including a fluid prescription chart, observation record and IV/SC fluid chart.

# **Blood and Blood Products Prescription Form and Checklist**

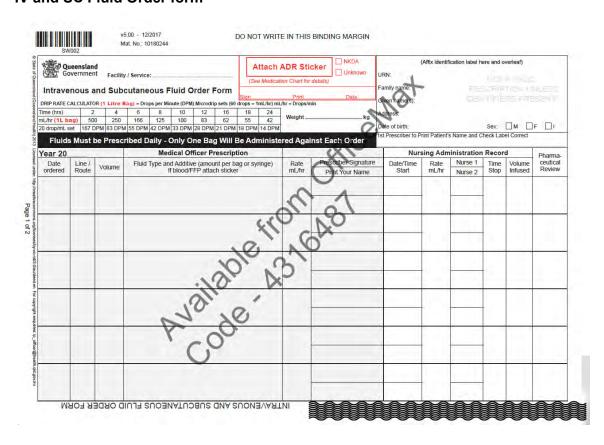
D0214:112	DO NOT WRITE IN THIS BINDING MARGIN	Version 1 Office Printed by Medific			
Queensland Government  Blood and Blood Products Prescription Form and Checklist	A new form is required for each fresh blood product transfusion episode as the indication or laboratory parameters may have changed	(Affix identification label here) URN: Family name: Given name(s):			
Facility:	Not required for use in Massive Transfusion or Intra-Operative	Address: Date of birth:  Sex: M F 1			
Transfusion requirements (this section is manda Relevant medical condition:	1st Prescriber () print patient's name:				
Has the patient had previous transfusions (if know Has the patient had previous transfusion reactions Special requirements: Nil Tradiated Has informed consent been obtained and docume Has the patient received written information about Have alternatives to transfusion been considered?	s?	(consider premedication) ason:  Yes No - reason: (consider premedication)			
Indications for transfusion (this section is mand	datory and indications in ust le completed by a Medical Office	er)			
Red cells Hb	thway)  Bone marrow suppression (prophylaxis procedure / bleeding)  Surgery / procedure  Platelet dysfunction Thrombocytopenia (bleeding / bruising)  Other  Bone marrow suppression (prophylaxis procedure / breeding / bruising)	□ Warfarin effect - acute haemorrhage     □ Liver disease with bleeding and abnormal coagulation     □ Disseminated intravascular coagulation (DIC)			
☐ Actively bleeding ☐ Pre-operative with expected significant blood le	mulcation.	☐ Plasma exchange (TTP or other) ☐ Coagulation deficiency & high risk procedure			
IV/SC Immunoglobulins  ☐ Replacement of antibodies ☐ Autoimmune disorder ☐ Transplant re	Cryoprecipitate Fibrinogen	Name:			
ND CHECKLIST MR112	BLOOD PRODUCTS PRESCRIPTION FORM AN	BLOOD &			
	DO NOT WRITE IN THIS BINDING MARGII	N			
Queensland	A new form is required for each fresh	(Affix identification label here)			

Queensland Government  Blood and Blood Products Prescription Form and Checklist  Facility:			blood	A new form is required for each fresh blood product transfusion episode as the indication or laboratory parameters may have changed			(Affix identification label here) URN: Family name: Given name(s):					
			Not requi	Not required for use in Massive or Intra-Operative		Address:  Date of birth	:	1012	Sex:	M		
Medication required: ☐ No ☐ Yes - if 'Yes' must be prescribed on the Medication Chart												
MEDICAL OFFICER PRESCRIPTION					NURSING ADMINISTRATION RECORD -   Has informed consent been sighted							
Date	Route / inclu Line spe	Product Type including	including Volume / special Unit	Rate mL/hr (max time 3.5 hrs for fresh products)	Prescriber signature	Administration signature 1	Start Date	Rate m/L / hr	Stop Date	Volume	Serial number	
ordered		special requirements			Prescriber name	Administration signature?	Start Time		Stop Time	infused	of pack	
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					ndatory if patient has a	•		•				
	eaction:		Time	or reaction:	Notify Me	dical Oπicer   Noting	y Pathology 6t	5314 / Tra	instusion Servi	се 🔲 кер	ort in PRIME CI	
	TR) Febrile				llergic ☐ (TACO) Tra n Other (please do							
Refer to Cl	HHHS Blood		Administration	and Management http	comes to be document			CHHHS sta	indard 7- Blood an	d Blood produc	cts site	

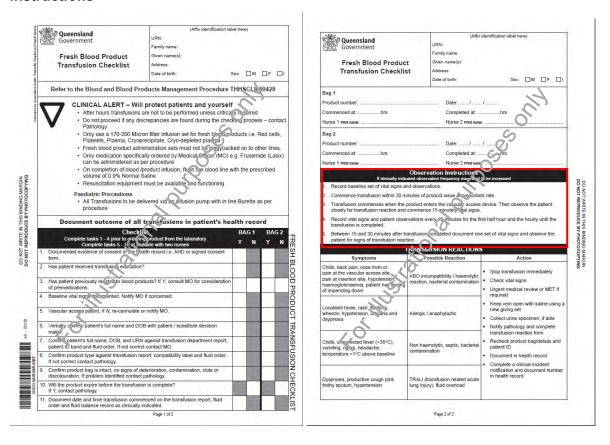
# Information for Investigation of Transfusion Reaction



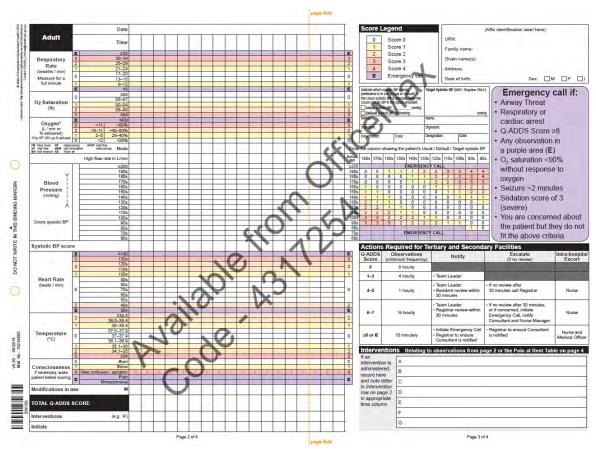
#### IV and SC Fluid Order form



# Fresh Blood Product Transfusion Checklist – Townsville Hospital, includes Observation Instructions



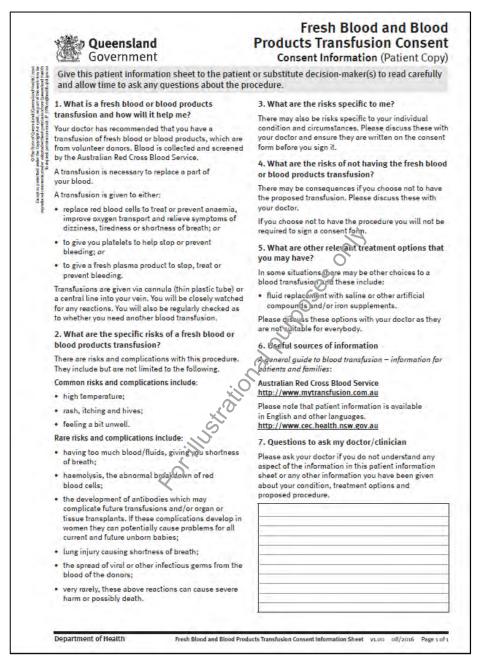
#### **Q-ADDS** chart



# 3. Patient information sheets

There are 3 specific patient information sheets the patient can receive on blood and blood products. Question 5.0 & 5.1 on the patient audit tool asks the patient to confirm if they have received a patient information sheet and if so, which one. In addition, Question 5.3 on the patient audit tool requires documented evidence on the Blood and Blood Products Transfusion Consent form that the Consent patient information sheet was given to the patient.

#### Fresh Blood and Blood Products Transfusion Consent - Consent Information



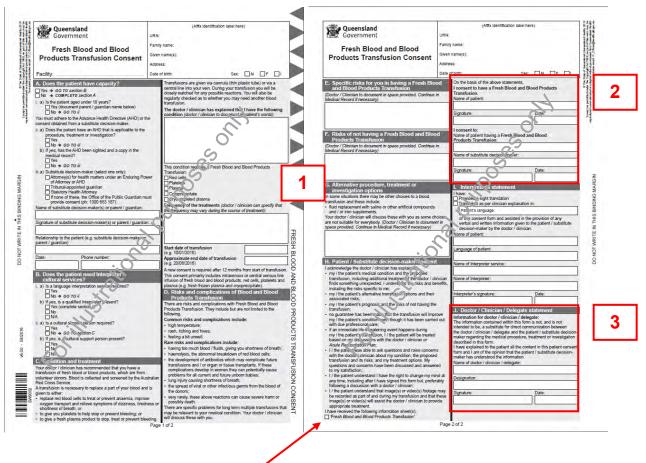
# 4. Blood and blood products transfusion consent

Questions 6.0 and 6.1 on the patient audit tool require documented evidence on the Blood and Blood Products Transfusion Consent form.

#### **Question 6.1**

If yes to 6.0, is there evidence that the

- 1. Blood and blood product(s) accepted have been documented?
- 2. Patient's name, signature and date is complete OR Advance Health Directive (AHD) is complete OR substitute decision maker's name, signature, relationship, date and source are complete?
- 3. doctor's/delegate's name, designation, signature and date are complete?



#### Question 5.3

Requires documented evidence on the Blood and Blood Product Transfusion Consent form that information sheet was given to the patient.

# 5. Surgical consent form

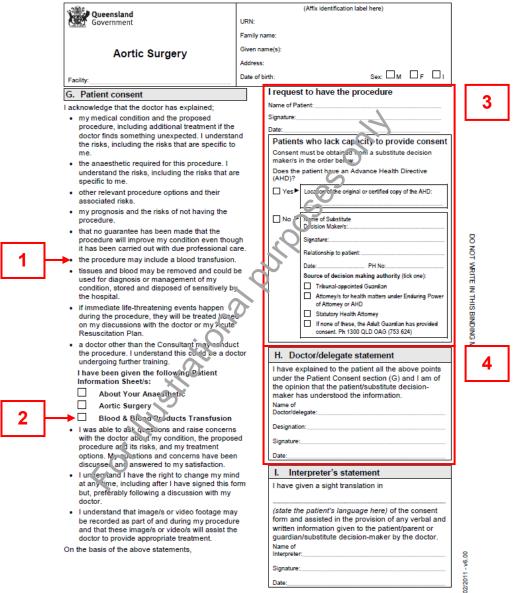
Questions 21.2 on the patient audit tool require documented evidence on the informed consent form for the surgical procedure.

**Example: Aortic Surgery Informed Consent – page 2** 

#### Question 21.2

If yes to 21.1, is there evidence that the:

- 1. consent includes the patient being aware that the procedure may include a blood transfusion?
- 2. patient has been given the Blood and Blood Products Transfusion Information Sheet?
- 3. patient's name, signature and date is complete OR AHD is complete OR substitute name, signature, relationship, date and source are complete?
- 4. doctor's/delegate's name, designation, signature and date are complete?



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#### 6. Refusal or limited consent form

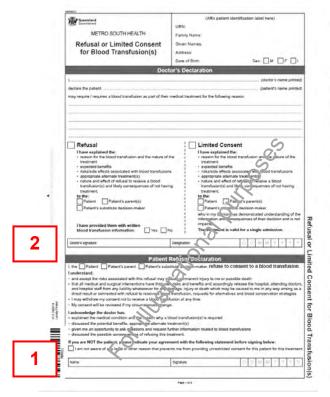
Some facilities may have a refusal form for patients who decline ALL transfusion or specified blood or blood products. Question 22.2 in the patient audit tool require documented evidence on the refusal form, if the facility uses one.

#### Refusal form - Metro South Health

# **Question 22.2 (Declined ALL or Specified Blood or Blood Products)**

If yes to 22.1, is there evidence that the:

- 1. patient's/substitute's name, signature and date is complete?
- 2. doctor's/delegate's name, designation, signature and date is complete?





# 7. Advance Health Directive (AHD)

Where there is evidence that the patient has provided their wishes for blood and blood products transfusion on an AHD, Question 7.1 requires the AHD to be checked for inclusion of information about blood management, as well as checking for an alert in the medical record.



#### Further information can be found at:

- Australian Commission on Safety and Quality in Health Care Website: https://www.safetyandquality.gov.au/
- Queensland Health staff can access information on the Queensland Blood Management via the Queensland Health intranet.
- Australian Red Cross Blood Service: <a href="http://www.donateblood.com.au/">http://www.donateblood.com.au/</a>
- BloodSafe eLearning Australia: <a href="https://www.bloodsafelearning.org.au/">https://www.bloodsafelearning.org.au/</a>
- Australian Red Cross Blood Service, Transfusion Resource, Flippin' Blood A BloodSafe flip chart to help make transfusion straightforward: http://resources.transfusion.com.au/cdm/singleitem/collection/p16691coll1/id/20/rec/1

We recognise and appreciate that there may be gaps in the scope and questions included in these tools, however, as the audit tools are a constant 'Work in Progress', future versions will build upon the existing scope and questions, and incorporate staff feedback and suggestions for improvement.

Patient Safety and Quality Improvement Service, Clinical Excellence Queensland, welcomes feedback on the audit tools and the measurement plans, to ensure the tools meet the needs of Queensland Health facilities. We appreciate any feedback you can provide for the next version.

Please email Patient Safety and Quality Improvement Service on <a href="mars@health.qld.gov.au">mars@health.qld.gov.au</a> for feedback or comments.

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